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FY FINANCIAL (SHENZHEN) CO., LTD.

富銀融資租賃（深圳）股份有限公司

(A joint stock limited company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 8452)

NOTICE OF THE H SHAREHOLDERS CLASS MEETING

Notice is hereby given that a class meeting of holders of H Shares (the “**H Shareholders Class Meeting**”) of FY Financial (Shenzhen) Co., Ltd. (富銀融資租賃（深圳）股份有限公司) (the “**Company**”) will be held at Room 2903A, Shenzhen International Culture Building, Futian Road, Futian District, Shenzhen, Guangdong, the PRC on Monday, 18 May 2020 at 11:00 a.m. (or as soon as the class meeting of the domestic shareholders and unlisted foreign shareholders of the Company to be convened at the same date and place at 10:30 a.m. shall conclude or adjourn) for the purpose of considering and, if thought fit, passing, with or without amendments, the following resolution:

SPECIAL RESOLUTION

1. To consider and approve the proposed amendments to the articles of association of the Company as set out in the circular of the Company dated 31 March 2020.

By Order of the Board
FY Financial (Shenzhen) Co., Ltd.
Zhuang Wei
Chairman

The People’s Republic of China, 31 March 2020

Notes:

1. For determining the entitlement to attend and vote at the H Shareholders Class Meeting, the register of members of H shares of the Company (the “**H Shares**”) will be closed from Saturday, 18 April 2020 to Monday, 18 May 2020, both days inclusive, during which period no share transfers will be registered. In order to be eligible to attend and vote at the above meeting, unregistered holders of H Shares must lodge all transfer documents of H Shares accompanied by the relevant H Share certificate at the H Share registrar of the Company in Hong Kong, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong for registration not later than 4:30 p.m. on Friday, 17 April 2020.

Holders of H Shares whose names appear on the register of members of H Shares after the close of business on Friday, 17 April 2020 are entitled to attend and vote at the above meeting.

2. Holders of H Shares who intend to attend the H Shareholders Class Meeting should complete and lodge the accompanying reply slip and return it to the H Share registrar of the Company in Hong Kong, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong not later than 20 days before the date of the above meeting, i.e., on or before Tuesday, 28 April 2020. The reply slip may be delivered by hand, by post or by fax. Completion and return of the reply slip do not affect the right of a holder of H Shares to attend and vote at the above meeting.
3. Holder of H Shares entitled to attend and vote at the H Shareholders Class Meeting is entitled to appoint another person as his/her/its proxy to attend and vote instead of him/her/it. A proxy need not be a holder of H Shares.
4. Where there are joint registered holders of any H Shares, any one of such joint holders may vote, either in person or by proxy, at the H Shareholders Class Meeting in respect of such shares as if he/she was solely entitled thereto, but if more than one of such joint holders are present at the above meeting, whether in person or by proxy, the joint registered holder present whose name stands first on the register of members of H Shares in respect of such shares shall be accepted to the exclusion of the votes of the other registered holders.
5. The instrument appointing the proxy must be in writing and signed by the appointor or his/her attorney duly authorised in writing, or if the appointer is a legal person, either under a legal person’s seal or signed by its director or an attorney duly authorised in writing.
6. In order to be valid, a form of proxy must be deposited at the H Share registrar of the Company in Hong Kong, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong together with the power of attorney or other authority (if any) under which it is signed or a notarially certified copy of such power or authority not less than 24 hours before the time appointed for the holding of the H Shareholders Class Meeting. Completion and return of the form of proxy shall not preclude holders of H Shares from attending and voting in person at the above meeting if they so wish, and in such event, the form of proxy shall be deemed to be revoked.
7. The H Shareholders Class Meeting is expected to be concluded in an hour. Shareholders or their proxies attending the above meeting shall be responsible for their own travelling and accommodation expenses.

As at the date of this notice, the executive Directors are Mr. Li Peng, Mr. Weng Jianxing and Ms. Wang Ying; the non-executive Directors are Mr. Zhuang Wei, Mr. Qian Cheng and Mr. Sun Luran; and the independent non-executive Directors are Mr. Fung Che Wai Anthony, Mr. Hon Leung and Mr. Liu Shengwen.

This notice, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this notice is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this notice misleading.

This notice will remain on the GEM's website at www.hkgem.com on the "Latest Company Announcement" pages for 7 days from the date of this posting and it will be also posted on the Company's website at www.fyleasing.com.